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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Kunming Traffic Investment Co., Ltd.

(昆明市交通投資有限責任公司)

(the “Issuer”)

*(incorporated in the People's Republic of China with limited liability)*

US$2,000,000,000 Medium Term Note Programme

*Arrangers and Joint Lead Managers*

|  |  |
| --- | --- |
| Standard Chartered Bank | ABC International |

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US$2,000,000,000 Medium Term Note Programme (the "**Programme**") for the 12 months after 17 June 2019, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 17 June 2019. The listing of the Programme is expected to become effective on 18 June 2019.

17 June 2019

*As at the date of this announcement, the Board of the Issuer comprises Mr. Lei Shengkui, Mr. Jin Wei, Mr. Xu Shao, Mr. Li Xinghong, Mr. Xue Jun, Mr. Lian Gaopeng and Mr. Xia Porong.*